

This announcement appears as a matter of record only.



VINYTHAI PUBLIC COMPANY LIMITED

Thailand

US\$276,000,000

*Senior project financing facilities
for the construction of an integrated Polyvinyl Chloride (PVC) plant*

Arrangers

Banque Indosuez International Finance Corporation Generale Bank
The Thai Farmers Bank Public Company Limited

US\$45,000,000
Term Loan

Provided by
International Finance Corporation

US\$70,000,000
IFC Loan Participation

and

US\$144,000,000
Export Credit Facilities

Underwriters

Generale Bank
Deutsche Bank Asia Pacific

Banque Indosuez
Kredietbank N.V.

Participants

The Bank of Nova Scotia Banque Paribas Belgique
Banque et Caisse d'Epargne de l'Etat Luxembourg
The Development Bank of Singapore Limited

Crédit Lyonnais
Crédit National
The Fuji Bank Limited

THB685,000,000
Revolving Credit

and

Guarantees of the US\$144,000,000
Export Credit Facilities

Underwriters

Krung Thai Bank Public Company Limited The Siam Commercial Bank Public Company Limited
The Thai Farmers Bank Public Company Limited

Participants

Bank of Ayudhya Public Company Limited

Thai Military Bank Public Company Limited

Sponsors

Solvay S.A.

Chareen Pokphand Group Company Limited
C.T.Petrochemical Company Limited

September 1994