



Theun-Hinboun Power Company Limited

Limited Recourse Project Finance Facilities
for a 210 MW Hydropower Plant in Lao PDR

US\$207,002,422

Project Sponsors

Electricité du Laos
MDX Power Public Company Limited
Statkraft SF
Vattenfall AB

Lead Co-ordinating Agency

Asian Development Bank

Co-ordinating Bank for Thai Baht Lenders

Bangkok Bank PCL

Thai Baht Facility (US\$121,500,000 in Baht)

Bangkok Bank PCL, *arranger*
Siam Commercial Bank PCL, *participant*
Bank of Asia PCL, *participant*
Siam City Bank PCL, *participant*
First City Investment PCL, *participant*
Union Bank of Bangkok PCL, *participant*

US Dollar Loan Facility (US\$8,500,000)

Ministry of Finance, Lao PDR

Co-ordinating Bank for US Dollar Lenders

Carr Indosuez Asia (S) Limited

Swedish Export Credits (US\$30,258,034)

Banque Indosuez Stockholm, *arranger*
ANZ Investment Bank, *co-arranger*
Funds provided by AB Svensk Exportkredit
Guaranteed by Exportkreditnaemnden

Norwegian Export Credits (US\$21,034,388)

Banque Indosuez Stockholm, *arranger*
ANZ Investment Bank, *co-arranger*
Eksportfinans, *lender*
Guaranteed by Garanti-Instituttet for Eksportkredit

Multilateral Loan Facility (US\$15,000,000)

Nordic Investment Bank

Thai Export Credits (US\$10,710,000)

Export-Import Bank of Thailand

Intercreditor Agent

Carr Indosuez Asia (S) Limited

Account Banks

Bangkok Bank PCL
Banque Indosuez, Singapore

Security Agents

Bangkok Bank PCL
Carr Indosuez Asia (S) Limited

Financial Advisor

Citicorp International Limited

