

This announcement appears as a matter of record only



SembCorp
Cogen

SEMBCORP COGEN PTE LTD

SS460,000,000

FINANCING PACKAGE

For a 815 MW Gas Fired Combined Cycle Co-Generation Power Plant

Sponsors



SembCorp
Utilities



EDB
INVESTMENTS

Lead Arrangers

Bank of Tokyo-Mitsubishi Group

BNP Paribas

Citibank, N. A.

Crédit Agricole Indosuez

Desia Public Finance Bank

Fortis Bank

The Industrial Bank of Japan, Limited

KBC BANK N. V.

Overseas Union Bank Limited

The Sumitomo Bank, Limited

Pool Modelling

BNP Paribas

Coordinating, Documentation & Book-Runner

Citibank, N. A.

Insurance

KBC BANK N. V.

Publicity & Closing

Overseas Union Bank Limited

Financial Modelling & Technical

The Sumitomo Bank, Limited

Legal Counsel

Allen & Gledhill

Clifford Chance

Khattar Wong & Partners

December 2000