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LIPPO CHINA RESOURCES LIMITED

Sponsors

InterGen

Lippo China Resources Limited

Equity, Direct Loan & Cofinancing provided by

Asian Development Bank



Fujian Pacific Electric Company Limited

US\$566,391,000 Project Financing Facilities

for the 2 X 362 MW Coal-Fired

MEIZHOU WAN POWER PROJECT

Located in Fujian Province, People's Republic of China

Credit Insurance Policies provided by

Compagnie Française d'Assurance pour le Commerce Extérieur (COFACE)

Compañía Española de Seguros de Crédito a la Exportación (CESCE)

Arrangers

BA Asia Limited
Credit Suisse First Boston

Banque Paribas
The Tokai Bank, Limited

ABN AMRO Bank N.V.
China Construction Bank, Hong Kong Branch
The Development Bank of Singapore Ltd.
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Crédit Agricole Indosuez
The Fuji Bank, Limited
KBC Bank N.V.

Co-Arranger

Export Development Corporation

Senior Managers

Argentaria, Caja Postal y Banco Hipotecario, S.A.
De Nationale Investeringsbank Asia Ltd

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Everbright Bank of China

*Financing Documentation Bank
Insurance Bank
Joint Bookrunner*

*Co-ordinating Arranger
ECA Co-ordinator
Documentation Bank
Joint Bookrunner*

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Global Agent

*Commercial Loan Facility and Receivables Facility Agent,
ADB Cofinancing Facility, COFACE Facility and CESCE Facility Agent*

Banque Paribas

September 1998