

# H O R I Z O N



## E N E R G Y

Horizon Energy Projects Pty Ltd

**A\$4,746,000,000**

**Acquisition of the 2000MW Loy Yang A Power Station,  
Loy Yang Coal Mine and associated assets from Loy Yang Power Ltd  
(wholly owned by the State of Victoria)**

*Equity provided by:*

CMS Generation Co.	NRG Energy Inc.
Infrastructure Trust of Australia Group	ANZ Investment Bank
Macquarie Underwriting Limited	UniSuper Limited

*Debt provided by:*

**A\$2,900,000,000 Multi Option Facility**

*Lead Arranger*

ANZ Investment Bank	Nation Bank, N.A.
Banque Nationale de Paris	
Sumitomo International Finance Australia Limited	
Westdeutsche Landesbank Girozentrale, Sydney Branch	
The First National Bank of Chicago	Indosuez Australia Limited
ABN AMRO Australia Limited	Deutsche Bank AG
National Australia Bank Limited	Australian Mutual Provident Society

*Co-ordinating Bank:* ANZ Investment Bank

*Facility Agent:* ANZ Investment Bank

**A\$350,000,000 CPI Bonds**

*Arrangers and Lead Underwriters:* ANZ Investment Bank and Macquarie Bank Limited

*Underwriter:* Australian Mutual Provident Society

*Bond Agent:* ANZ Investment Bank

**A\$300,000,000 Junior Debt**

*Lead Underwriters and Junior Debt Agent:* Australian Mutual Provident Society

*Underwriter:* Macquarie Bank Limited