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# **P.T. INCO**

## **P.T. International Nickel Indonesia**

### **USD 421,250,000 PROJECT FINANCE FACILITIES**

For the Expansion of the Nickel Mine  
at Soroako, Sulawesi

#### **USD 200,000,000 EDC LOAN and USD 81,250,000 REFINANCING LOAN**

Banque Indosuez  
The Bank of Nova Scotia  
The Chase Manhattan Bank, N.A.

Bank of Montreal  
Canadian Imperial Bank of Commerce  
Toronto Dominion (South East Asia) Ltd

#### **USD 140,000,000 JEXIM LOAN**

The Export-Import Bank of Japan  
The Fuji Bank, Ltd  
The Sanwa Bank, Ltd

The Dai-Ichi Kangyo Bank, Ltd  
The Long-Term Credit Bank of Japan, Ltd  
The Sumitomo Trust and Banking Co., Ltd

**EDC Loan Agent**  
Export Development Corporation

**JEXIM Coordinator**  
The Sanwa Bank, Ltd

**Refinancing Loan Agent**  
The Chase Manhattan Bank, N.A.

April 1996