Hongkong
International Theme
Parks Limited
HK\$ 18,100,000,000

Equity:

HK\$ 5,700,000,000

Subordinated Equity:

HK\$ 4,000,000,000

Government Loan Facility:

HK\$ 6,100,000,000

December, 1999

Theme Finance

Innovative Advisory Solutions from our Project Finance teams helped to set the scene for Hong Kong's premier theme park.

Financial Advisor to

The Government of the Hong Kong Special Administrative Region

The above announcement appears as a matter of record only.



CRÉDIT AGRICOLE INDOSUEZ

IMAGINATIVE BANKING