

Bontang LNG Train H

US\$ 1,127,000,000 Project Financing

Signing Ceremony
Paris
March 4, 1997

Lead Arranger



Co-Lead Arranger

Bontang LNG Train-H Investment Co. Ltd.

Co-Arrangers / Co-Agents



This announcement appears as a matter of record only

Bontang LNG Train H Project

**US\$1,127,000,000
Project Financing**



Lead Arranger
Bank of Taiwan

Co-Lead Arranger
Bontang LNG Train-H Investment Co. Ltd.*

Co-Arrangers / Co-Agents

**Banque Indosuez
The Fuji Bank, Limited**

**The Chase Manhattan Bank
The Long Term Credit Bank of Japan, Limited**

Taiwanese Syndicate

International Syndicate

Co-Arrangers

**Chang Hwa Commercial Bank
First Commercial Bank
Hua Nan Commercial Bank, Ltd**

Co-Arranger

The Tokai Bank, Limited

Lead Manager

The International Commercial Bank of China

Senior Managers

P.T. Bank Negara Indonesia (Persero) Tbk.

The Bank of Tokyo Mitsubishi, Limited

Banque Française du Commerce Extérieur

Banque Nationale de Paris

Co-Lead Managers

The Farmers Bank of China

Taiwan Business Bank

Taipei Bank

United World Chinese Commercial Bank

Cho Hung Bank

Christiana Bank

DKB Merchant Bank (Singapore) Limited

The Industrial Bank of Japan, Limited

Kredietbank

The Mitsubishi Trust and Banking Corporation

The Mitsui Trust and Banking Company, Limited

The Nippon Credit Bank, Limited

The Norinchukin Bank

Sakura Finance Asia Limited

Sanwa Bank

The Toyo Trust and Banking Company, Limited

Union Européenne de CIC

**Funds Provided by:*

The Export-Import Bank of Japan

Arranged by:

Indonesian Petroleum, Ltd

Nissho Iwai Corporation

Tomen Corporation

Mitsubishi Corporation

Sumitomo Corporation

Marubeni Corporation

March 1997