

# INDOSUEZ AUSTRALIA LIMITED

GLOBAL STRENGTH.....

..... LOCAL KNOWLEDGE

<p>A\$2,800,000,000 <b>Loy Yang A</b></p> <p>Purchase of the Loy Yang A Power Station from the Government of Victoria</p> <hr/> <p>Lead Arranger</p> <hr/> <p>May 1997</p> <p>Indosuez Australia Limited</p>	<p>A\$45,000,000 <b>Infratil Australia Limited</b></p> <p>Equity Bridge Facility to support the bid for Perth International Airport</p> <hr/> <p>Arranger</p> <hr/> <p>May 1997</p> <p>Indosuez Australia Limited</p>	<p>A\$480,000,000 <b>PT Mitra Global Telekomunikasi Indonesia</b></p> <p>Construction of 400,000 fixed lines in Central Java under the KSO scheme</p> <hr/> <p>Co-Arranger</p> <hr/> <p>September 1996</p> <p>Indosuez Australia Limited</p>
<p>US\$20,000,000 <b>Novus Petroleum Limited</b></p> <p>Bilateral Loan Facility to fund working capital requirements and acquisitions</p> <hr/> <p>Bilateral Lender</p> <hr/> <p>October 1997</p> <p>Indosuez Australia Limited</p>	<p>A\$905,000,000 <b>Australia Pacific Airports Corporation Limited</b></p> <p>Finance for the acquisition of the long-term lease for Melbourne Airport</p> <hr/> <p>Manager</p> <hr/> <p>June 1997</p> <p>Indosuez Australia Limited</p>	<p>A\$1,178,000,000 <b>Transurban City Link Unit Trust Transurban City Link Limited</b></p> <p>Construction and Operation of the Melbourne City Link Project</p> <hr/> <p>Senior Manager</p> <hr/> <p>September 1996</p> <p>Indosuez Australia Limited</p>

## FINANCING INFRASTRUCTURE IN AUSTRALIA

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